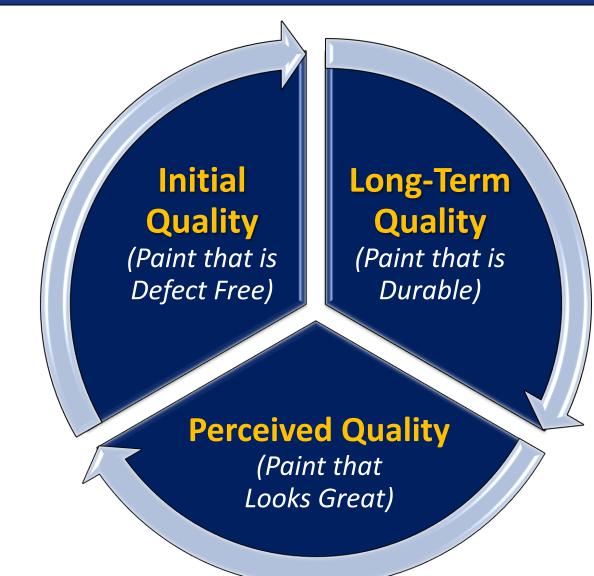
Measuring What the Customer Values: Automotive Paint Quality Metrics

Linda Gerhardt, PhD Paint Quality & Competitive Benchmarking Global Center - Strategy and Planning GM ME Vehicle Systems

2nd BYK-Gardner Iberian Automotive Meeting, Alicante, October 2014

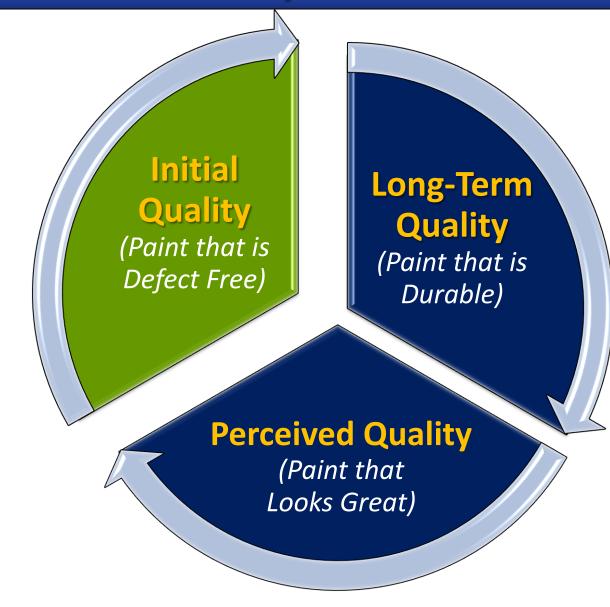


Paint Quality: Areas of Focus





Paint Quality: Areas of Focus

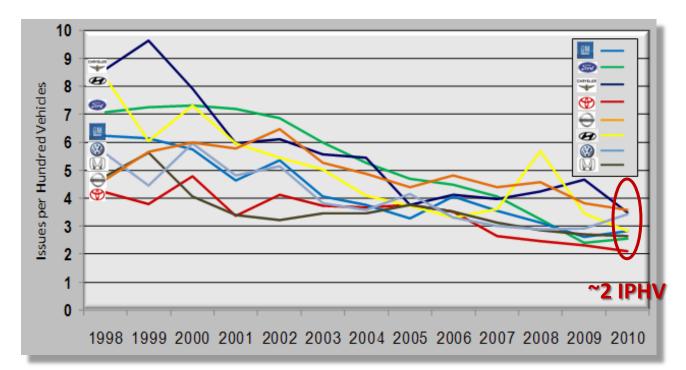




Initial Quality: JD Power IQS3

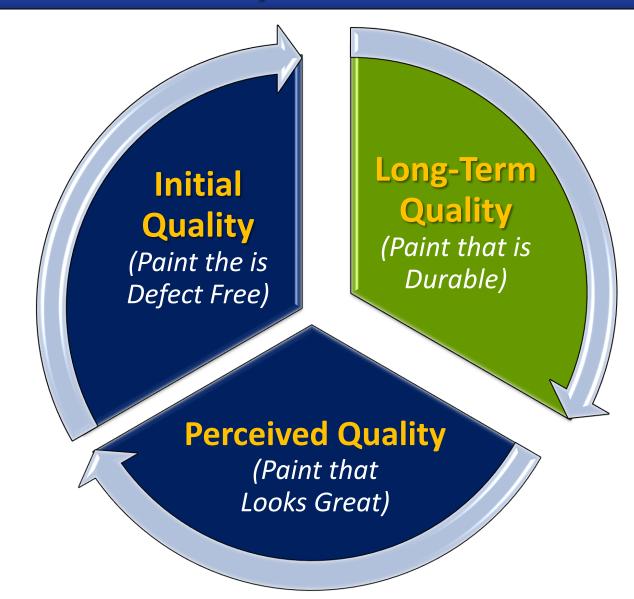
Initial Quality is Statistically Clustered JD Power IQS3 - First 90 Days of Ownership Paint Defects

- Blemishes
- Dirt
- Runs
- Peeling
- Chips
- Scratches





Paint Quality: Areas of Focus

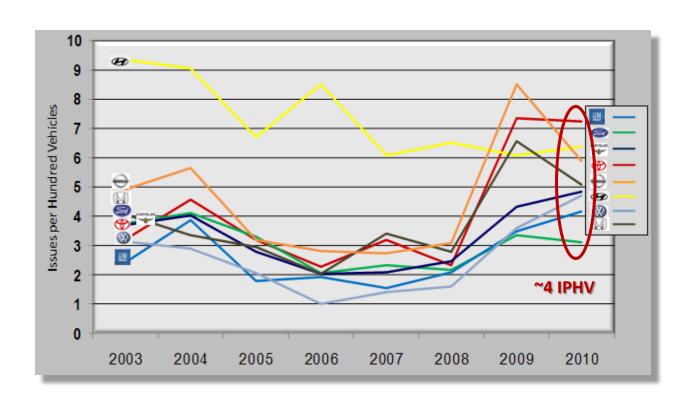




Long-Term Quality: JD Power VDS

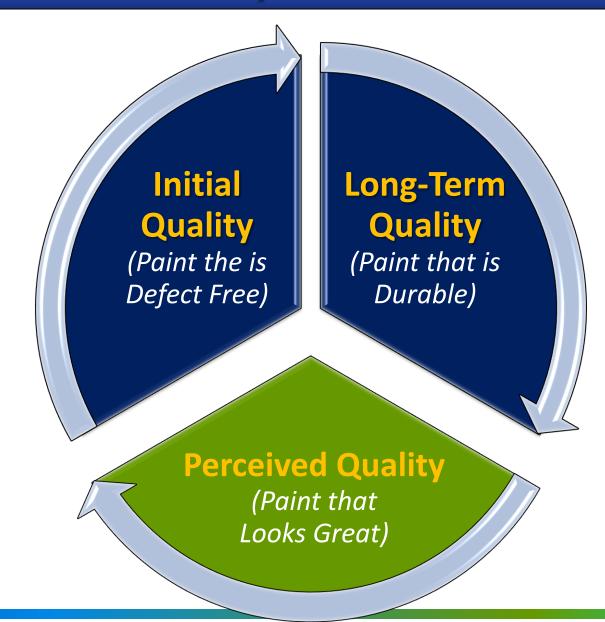
Long-Term Quality is Statistically Clustered JD Power VDS - Measured at 3 Years Paint Durability

- Fading
- Chipping
- Peeling
- Cracking





Paint Quality: Areas of Focus





Perceived Quality: Defined

- An Emotional Reaction
- Not Easily Explained or Defined by the Customer
- Direct Link to Financial Performance
- Perceptions Often Hold After Actual Quality has Changed



Reputation and Past Quality Performance are Key Factors Impacting Current PQ

> "... Perceived Quality is the Single Most Important Contributor to a Company's ROI, having more Impact than Market Share, R&D, or Marketing Expenditures..."

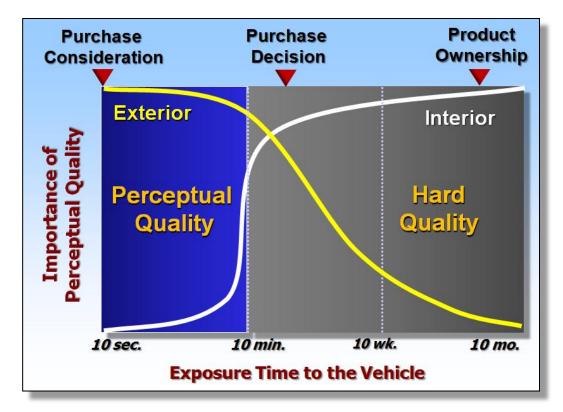
> > Aaker, Dr. David, <u>Building Strong Brands</u>, New York: Simon and Schuster, Ltd., 2002



PQ: Exterior Appearance Contribution

Initial Perception
 of Quality Occurs
 during the first
 10 minutes

- First Impressions
 Extend Beyond
 Exterior Appearance
- Impressions are Not Easily Captured in Standard Quality Metrics



GMU Quality College, Course 20783



Paint Perceived Quality: A Science

- Engineering Methodologies have been applied to Capture the Customer's Emotional Reaction
- PQ Dimensions have been Derived from Product Reviews and Customer Clinics / Verbatims
- Objective Metrics have been Correlated with what the Customer Sees and Values
- Benchmarking and Data Collection Allow Real BIS Target Setting, as Competitive Data are Analyzed

"You Can't Manage What You Don't Measure."



A True Global Snapshot!



Field Survey - Validated Instruments



Exterior Surface Appearance

- Nominal Orange Peel "R" Value & Surface Uniformity
- Shortwave (SW), Longwave (LW), DOI
- Structure Spectrum (du-We) & Structure Balance (B)



Color Harmony

- Fascia and Body to Standard
- Fascia to Body Harmony
- Supplement to Visual Harmony Reviews



Metallic Mottle

- Nominal Mottle "M" Value
- Mottle Spectrum



Objective Instrumental Measurement



Exterior Surface Appearance

- Nominal Orange Peel "R" Value & Surface Uniformity
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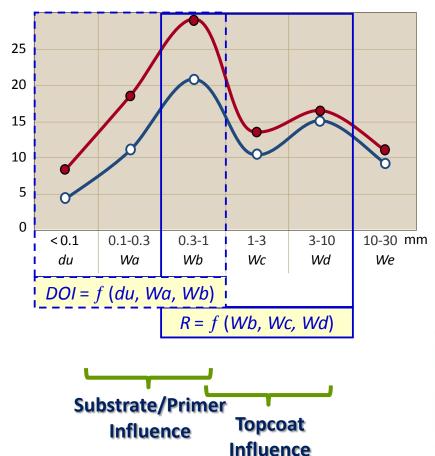
Metallic Mottle

- Nominal Mottle "M" Value
- Mottle Spectrum

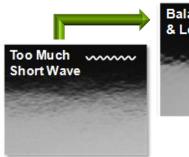


Objective Instrumental Measurement: Exterior Surface Appearance

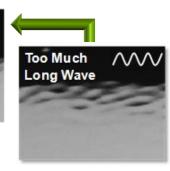




- Gage R&R Validated
- Optical Profile Generated by Laser Reflection
 - Color Independent
 - Objective WaveScan Characterized Surface Structure

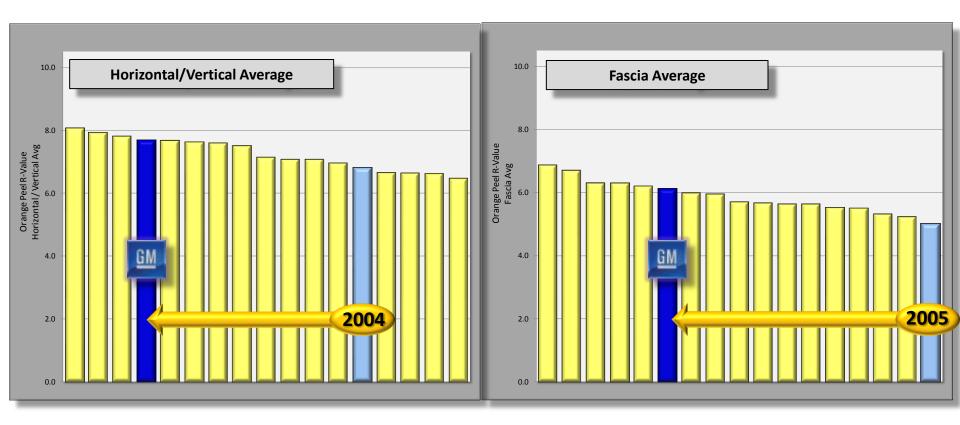


Balanced Short & Long Wave





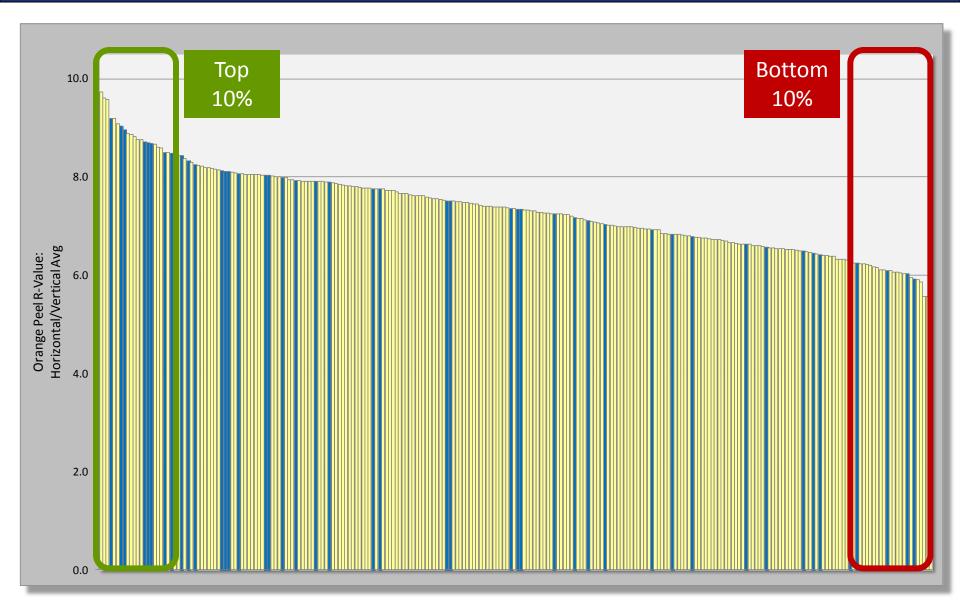
Exterior Surface Appearance: NA OEM's - GM NA vs. Market



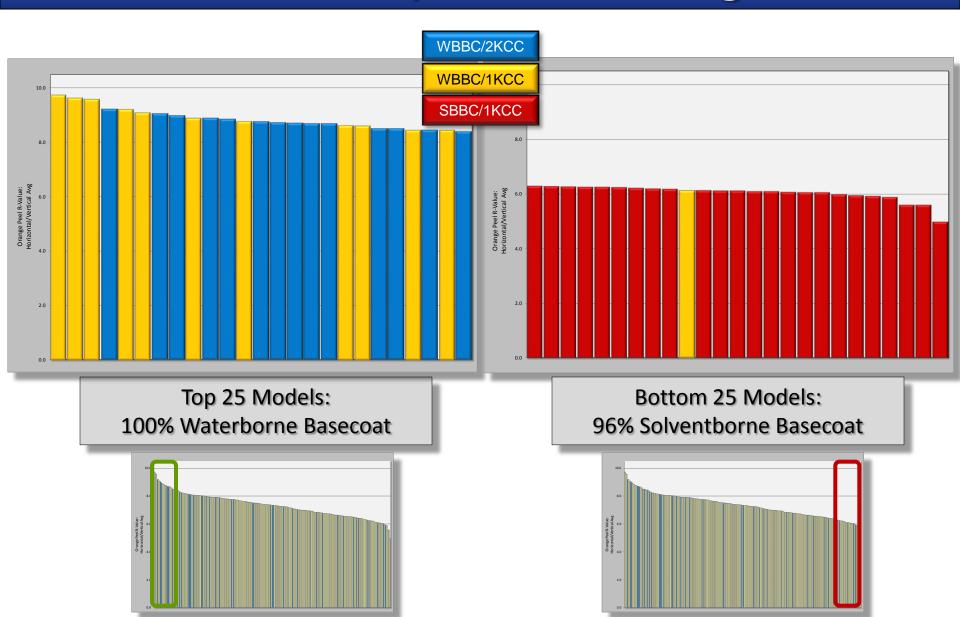
You Can Move What You Can Measure !



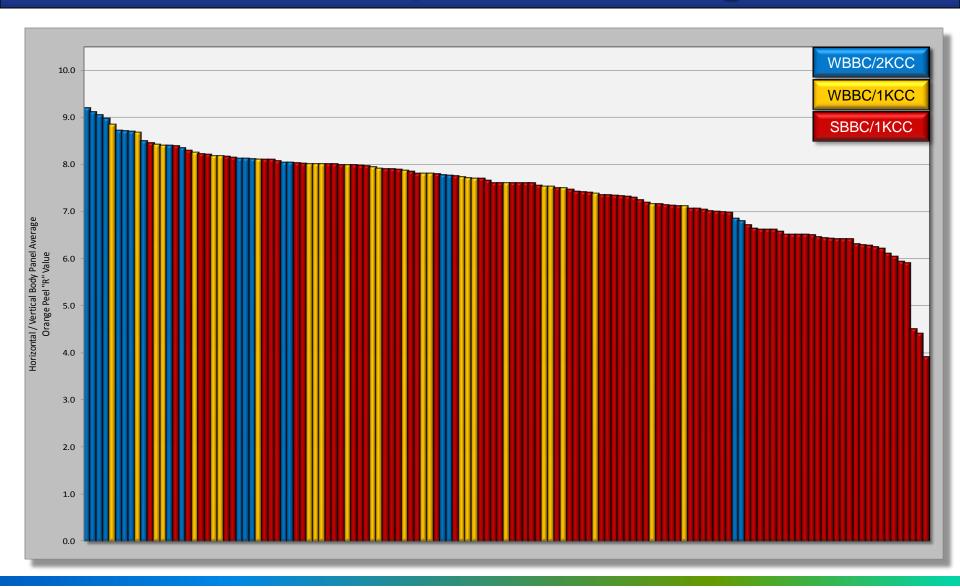
NA Model Comparison - 250 Models: Horizontal / Vertical Average



NA Model Comparison - Top & Bottom 25: Horizontal / Vertical Average



Material Technology - GM Global Models: Horizontal / Vertical Average



Objective Instrumental Measurement



Exterior Surface Appearance

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- Fascia to Body Harmony
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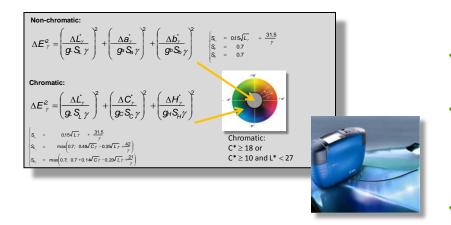


Metallic Mottle

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- Mottle Spectrum



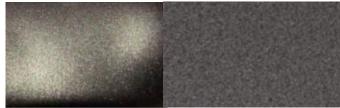
Objective Instrumental Measurement: Fascia to Body Color Harmony



Multi-angle Color Measurement



Sparkle and Graininess Evaluation



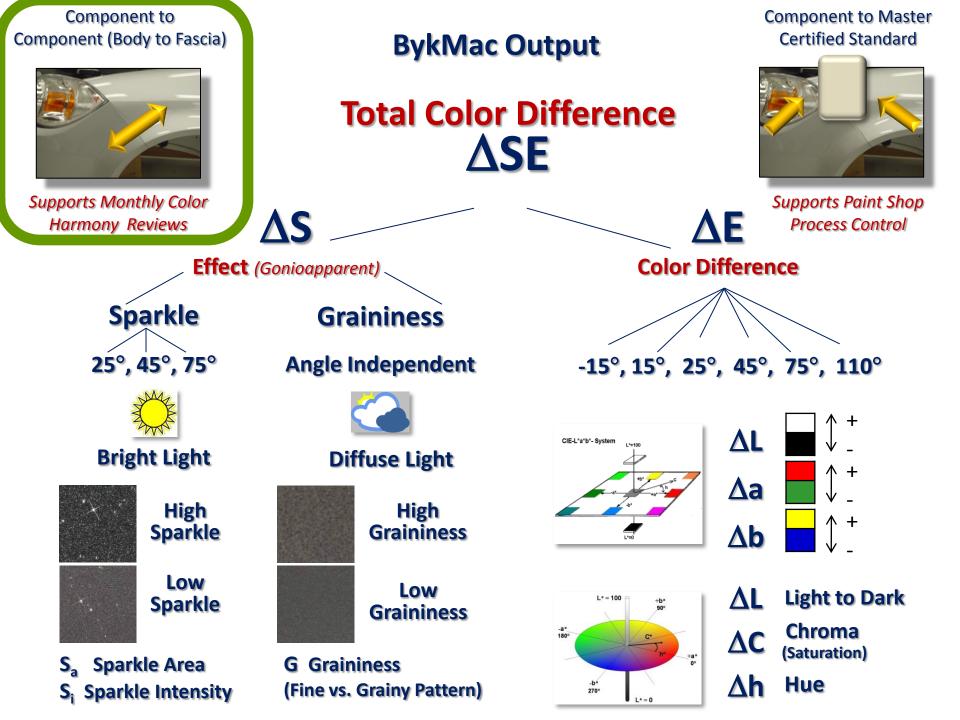
- Gage R&R Validated
- Multi-Angle Color Measurement
 - Metallic Impact Characterized by Sparkle and Graininess



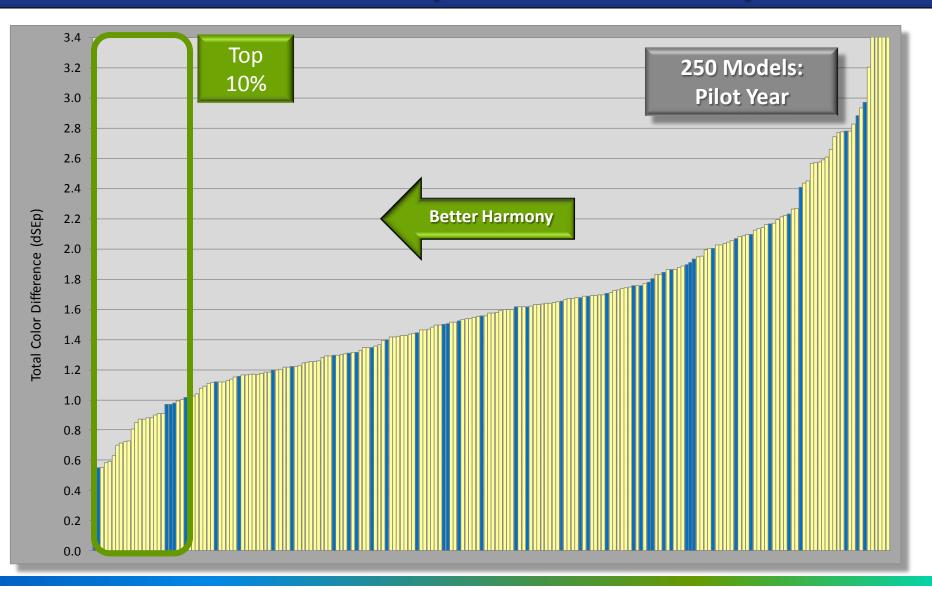
Objective Data for Match to Digital Master Standard



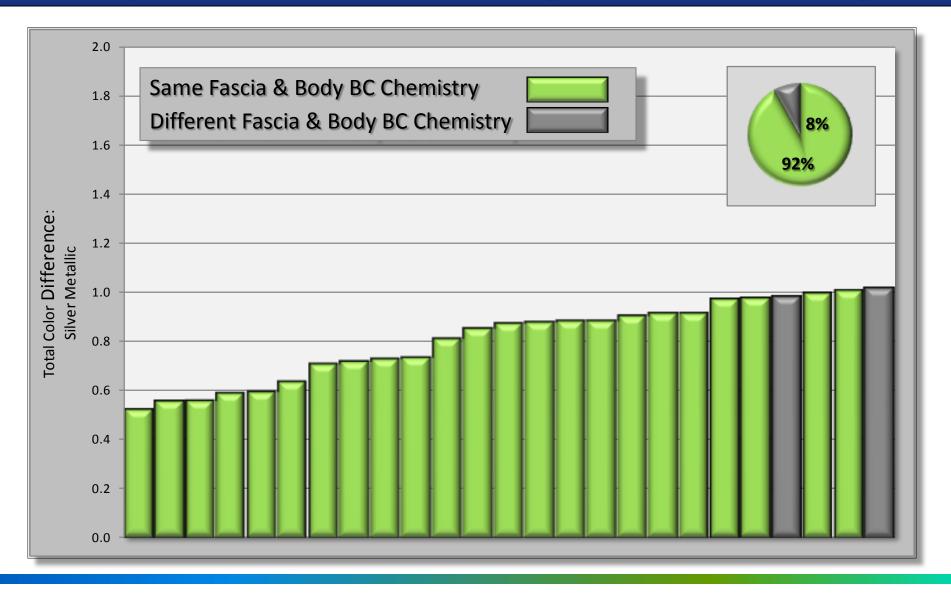




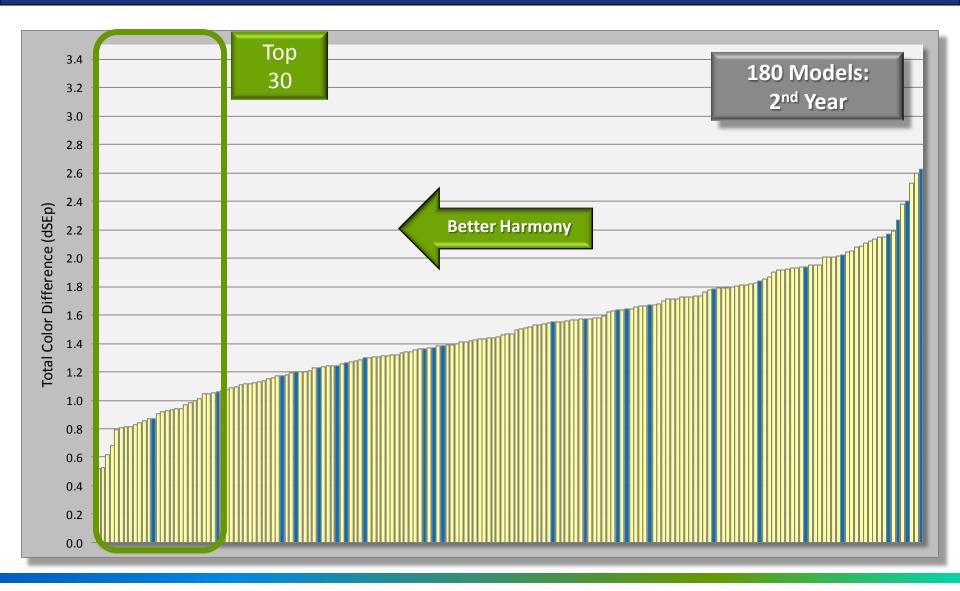
NA Model Comparison - Light Metallic: Fascia to Body Color Harmony



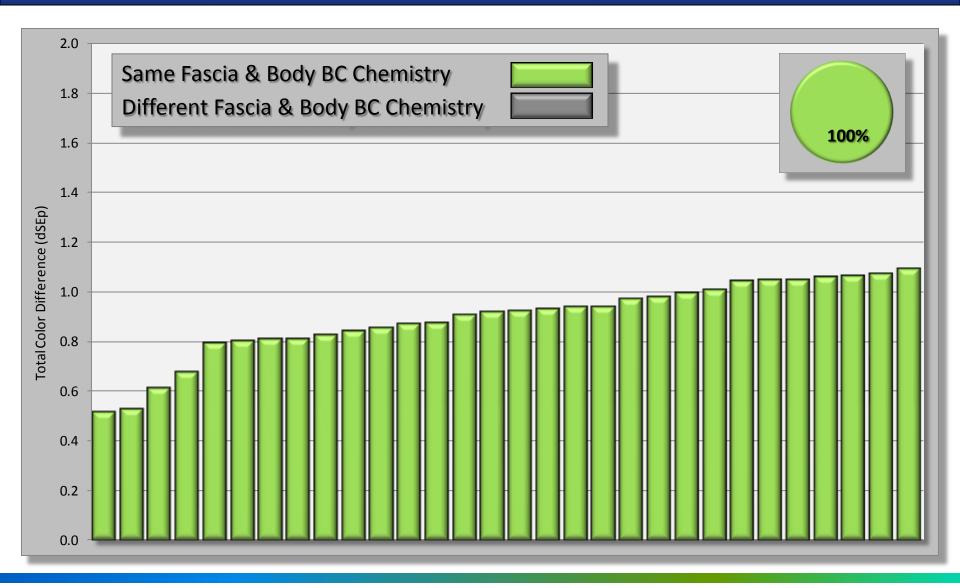
NA Model Comparison - Light Metallic: Top 10% - Fascia to Body Color Harmony



NA Model Comparison - Light Metallic: Fascia to Body Color Harmony



NA Model Comparison - Light Metallic: Top 30 - Fascia to Body Harmony



Objective Instrumental Measurement



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Color Harmony

- Fascia and Body to Standard
- Fascia to Body Harmony
- Supplement to Visual Harmony Reviews

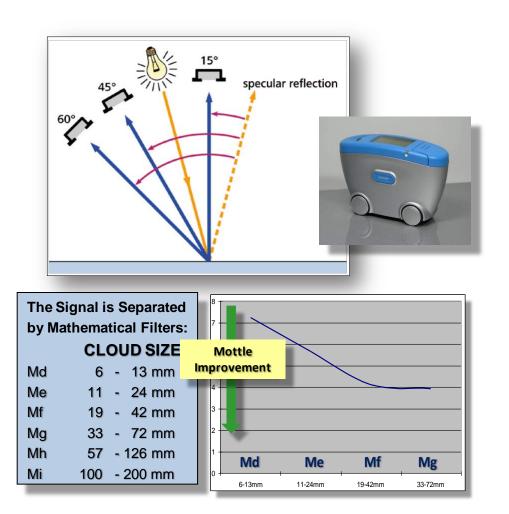


Metallic Mottle

- Nominal Mottle "M" Value
- Mottle Spectrum



Objective Instrumental Measurement: Metallic Mottling

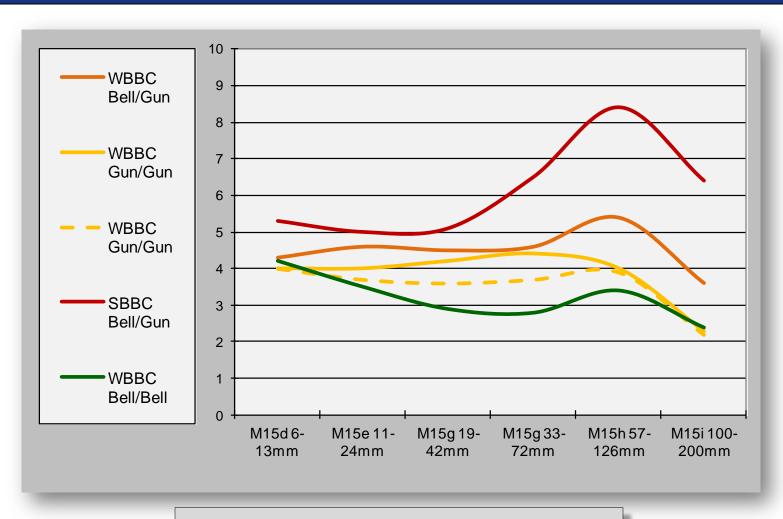


Subjective Visual Evaluation Dependent on Illumination Conditions, Observation Distance, and Viewing Angle

Objective Evaluation Mottling (Lightness Variation) Possible over Large Areas at Different Angles, Independent of Illumination Conditions



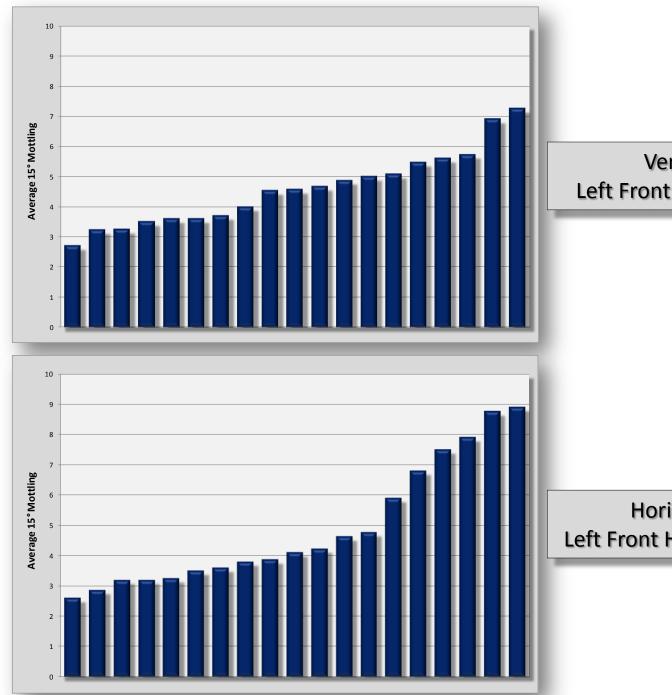
Select GM NA Models – Light Tri-Coat: 15° Mottle



Vertical: Left Front Door Upper



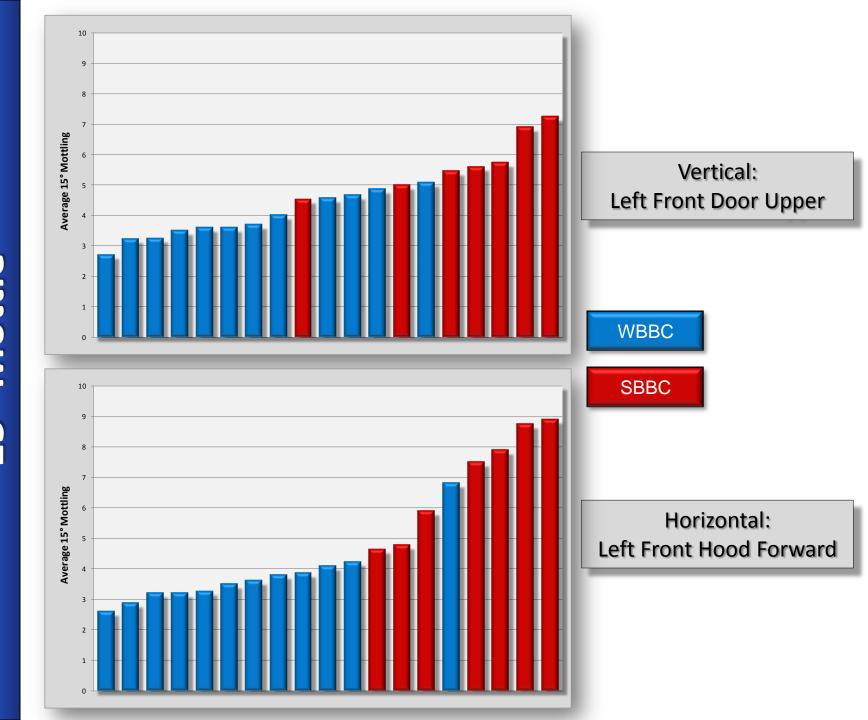
Light Tri-Coat: J Mot GM NA Models -<u>о</u>



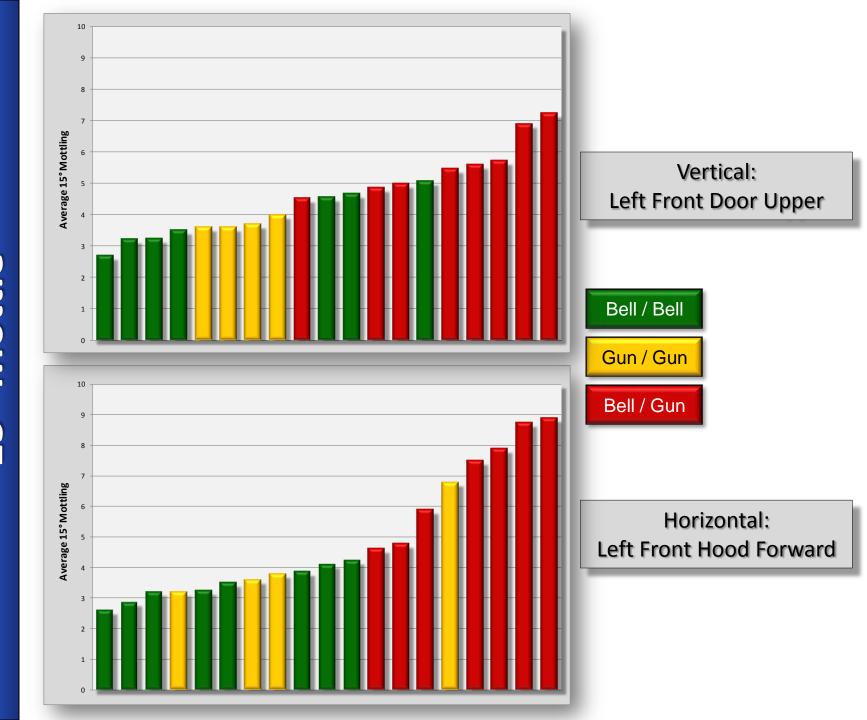
Vertical: Left Front Door Upper

Horizontal: Left Front Hood Forward

Light Tri-Coat: J Mot GM NA Models -<u>о</u>



Light Tri-Coat: Mottle GM NA Models о Л



Objective Instrumental Measurement



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Metallic Mottle

- Nominal Mottle "M" Value
- Mottle Spectrum



ame Fascia & Body BC Chemistry



Capturing the Perceptual Quality of Coatings: Business, Science, Opportunity

OCUS

Juality

- Objective Instrumental Measurement
- Correlation with Customer Input
- Analysis and Definition of Targets
 - Definition of Market Segment Targets
 - Benchmarking by Segment / Country / Region
 - Use SPC Tools to Determine Triggers
- Business Case Options Overlaid with Data
 - Potential Plans for Processes, Products, Technologies

From an Emotional Response to Engineering Analysis

